

NOTICE-CUM-ADDENDUM

NOTICE-CUM-ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION (SAI), SCHEME INFORMATION DOCUMENT (SID) & KEY INFORMATION MEMORANDUM (KIM) OF THE SCHEMES OF JM FINANCIAL MUTUAL FUND ("THE MUTUAL FUND").

I. Investors are requested to take note that the following Official Point of Acceptance (PoA) of the Schemes of JM Financial Mutual Fund ("Mutual Fund") managed by M/s. KFin Technologies Limited (Registrar to the Schemes of the Mutual Fund) will be functioning from the new address as below w.e.f October 7, 2023:

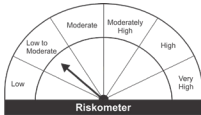
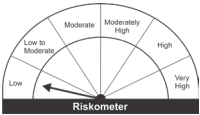
| Location/Branch | Address |
|-----------------|---|
| Varanasi | KFin Technologies Ltd., D. 64 / 52, G – 4, Arihant Complex, Second Floor, Madhopur, Shivpurva Sagra, Near Petrol Pump, Varanasi -221010. Uttar Pradesh. Tel.: 7518801856. |

II. Investors are requested to take note that the following Official Point of Acceptance (PoA) of the Schemes of JM Financial Mutual Fund ("Mutual Fund") managed by M/s. KFin Technologies Limited will be deactivated with immediate effect:

| Location/Branch | Address |
|-----------------|---|
| Erode | KFin Technologies Ltd., Address No. 38/1 Ground Floor, Sathy Road (VCTV Main Road), Erode 638003. |

III. Change in Risk-o-meter of JM Overnight Fund.

Notice-Cum-Addendum is hereby given that pursuant to SEBI Circular no. SEBI/HO/IMD/DF3/CIR/P/2020/197 dated October 05, 2020, the Product Labelling (Risk-o-meter) of the below mentioned Scheme stands revised as under:

| Name of the Scheme | Type of Scheme | This Product is suitable for investors who are seeking* | Existing Risk-o-meter | Revised Risk-o-meter |
|--------------------|--|---|---|--|
| JM Overnight Fund | An open ended debt scheme investing in overnight securities. A relatively low interest rate risk and relatively low credit risk. | <ul style="list-style-type: none"> Short Term savings. Reasonable returns commensurate with low risk and providing a high level of liquidity. |  <p style="text-align: center;">Investors understand that their principal will be at low to moderate risk</p> |  <p style="text-align: center;">Investors understand that their principal will be at low risk</p> |

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

| Potential Risk Class (PRC) | | | |
|-----------------------------------|--------------------------|--------------------|---------------------------|
| Credit Risk → | Relatively Low (Class A) | Moderate (Class B) | Relatively High (Class C) |
| Interest Rate Risk ↓ | | | |
| Relatively Low (Class I) | JM Overnight Fund (A-I) | | |
| Moderate (Class II) | | | |
| Relatively High Class (Class III) | | | |

This Notice-cum-Addendum forms an integral part of SID, KIM & SAI of the Schemes of the Mutual Fund, as amended from time to time. All the other terms and conditions of SID, KIM & SAI of the Schemes of the Mutual Fund will remain unchanged.

Place : Mumbai
Date : October 03, 2023

Authorised Signatory
JM Financial Asset Management Limited
(Investment Manager to JM Financial Mutual Fund)

For further details, please contact:

JM Financial Asset Management Limited

Registered Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

Corporate Office: Office B, 8th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

• Fax No.: (022) 6198 7704. • E-mail: investor@jmfl.com • Website : www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.